FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

OMB A	APPROVAL
OMB Number: Expires: Estimated averag hours per respons	3235-0076 April 30, 2008 e burden
SECI	USE ONLY
Prefix	Serial
DATE	RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Sale of Series D Preferred Stock	1261224
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506	Section 4(6) ULOE
Type of Filing: ☐ New Filing ☒ Amendment	, PROCESSED
A. BASIC IDENTIFICATION DA	
1. Enter the information requested about the issuer.	NO / WITH DA SONS
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	MADELLA
Aruba Wireless Networks, Inc.	THOMSON FINANCIAL
Address of Executive Offices (Number and Street, City, State, Zip	Code) Telephone Number (Including Area Code
1322 Crossman Avenue, Sunnyvale, CA 94089	(408) 227-4500
Address of Principal Business Operations (Number and Street, City, State, Zip (if different from Executive Offices)	Code) Telephone Number (Including Area Code)
SAME	SAME
Brief Description of Business	1 (18 M) A BYAL ARVIN A BYAL AR
Builds Wireless Networking Systems	
Type of Business Organization	
☐ corporation ☐ limited partnership, already formed ☐	other (please specify): 05070553
☐ business trust ☐ limited partnership, to be formed	
Actual or Estimated Date of Incorporation or Organization: Month Year	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File. U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02)

		A. BASIC IDENTI	FICATION DATA					
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the promoter of the issuer of vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 								
Check Box(es) that Apply:	Promoter	■ Beneficial Owner		□ Director	General and/or Managing Partner			
Full Name (Last name first, Don LeBeau	if individual)			•				
Business or Residence Add	ress (Number and S	treet, City, State, Zip Code)						
c/o Aruba Wireless Netwo	rks, Inc., 1322 Cre	ossman Avenue, Sunnyvale	e, CA 94089					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, Douglas M. Leone	if individual)				,			
Business or Residence Add	ress (Number and S	treet, City, State, Zip Code)						
c/o Aruba Wireless Netwo	rks, Inc., 1322 Cro	ossman Avenue, Sunnyvale	e, CA 94089		, .			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner			
Full Name (Last name first, Keerti Melkote	if individual)							
Business or Residence Add	ress (Number and S	treet, City, State, Zip Code)						
c/o Aruba Wireless Netwo	rks, Inc., 1322 Cre	ossman Avenue, Sunnyvale	e, CA 94089		, i			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner			
Full Name (Last name first, Dominic Orr	if individual)				<u> </u>			
Business or Residence Add								
c/o Aruba Wireless Netwo	rks, Inc., 1322 Cr	ossman Avenue, Sunnyvale						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner			
Full Name (Last name first, Shirish S. Sathaye	if individual)				·			
Business or Residence Add								
c/o Aruba Wireless Netwo	rks, Inc., 1322 Cr	ossman Avenue, Sunnyvale	e, CA 94089					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	☐ General and/or Managing Partner			
Full Name (Last name first, William M. Klein	if individual)							
Business or Residence Add								
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, Steffan Tomlinson	if individual)							
Business or Residence Add	ress (Number and S	Street, City, State, Zip Code)						
	•	agaman Avanua Sunnyual						

	A. BASIC IDENTI	FICATION DATA		
 Enter the information requested for the foll Each promoter of the issuer, if the issuer h Each beneficial owner having Each executive officer and director of corp Each general and managing partner of part 	as been organized within the pa vote or dispose, or direct the voorate issuers and of corporate g	ote or disposition of, 10% or i		
Check Box(es) that Apply: Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Matrix Partners VII, L.P.	-			
Business or Residence Address (Number and St Bay Colony Corporate Center, 1000 Winter S	•	MA 02451		
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) Sequoia Capital X				
Business or Residence Address (Number and St 3000 Sand Hill Road, Suite 280, Menlo Park,				
Check Box(es) that Apply: Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) Sequoia Capital Growth Fund III				1
Business or Residence Address (Number and St 3000 Sand Hill Road, Suite 280, Menlo Park,	· ·			
Check Box(es) that Apply: Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) Trinity Ventures VII, L.P.				
Business or Residence Address (Number and St 3000 Sand Hill Road, Building 4, Suite 160, M	•			
Check Box(es) that Apply: Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) Trinity Ventures VIII, L.P.				
Business or Residence Address (Number and St 3000 Sand Hill Road, Building 4, Suite 160, N	•			
Check Box(es) that Apply: Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) WK Technology Fund				
Business or Residence Address (Number and St 6F, 15, Sec 2, Tiding Avenue, Taipei, Taiwan,	•			
Check Box(es) that Apply: Promoter	■ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) Artis Microcap Fund, L.P. and affiliated fund	ds			
Business or Residence Address (Number and St		0.410.5		

	B. INFORMATION ABOUT OFFERING													
1. Has the issuer sold, or does the issuer and to sell, to non-accredited investors in this offering?								Yes	No ⊠					
What is the minimum investment that will be accepted from any individual?											0000			
3.	Does th	e offering p	permit joint	ownership (of a single	unit?						Yes ⊠	No □	
 Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. 														
Full l	Full Name (Last name first, if individual)													
Busin	ness or	Residence A	Address (Nu	mber and S	Street, City	, State, Zip	Code)							
Name	e of Ass	sociated Bro	oker or Deal	er							······································			
State	s in Wh	ich Person	Listed Has S	Solicited or	Intends to	Solicit Puro	chasers					····································		
(C	heck "A	All States" o	or check ind	ividuals Sta	ates)							All States		
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[]	RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full	Name (Last name f	first, if indiv	idual)				,						
Busin	ness or	Residence A	Address (Nu	mber and S	Street, City	, State, Zip	Code)							
Name	e of As	sociated Bro	oker or Deal	ler					· · · · · · · · · · · · · · · · · · ·					
State	s in Wh	ich Person	Listed Has	Solicited or	Intends to	Solicit Pure	chasers							
(C	heck "A	All States"	or check ind	ividuals Sta	ates)							🗆 А	Il States	
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[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[:	MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[.	RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W]	[WY]	[PR]	
Full 1	Name (l	Last name f	first, if indiv	idual)		•						,		
Busin	ness or	Residence A	Address (Nu	mber and S	Street, City	, State, Zip	Code)							
Nam	e of As	sociated Br	oker or Deal	ler	· · · · · · · · · · · · · · · · · · ·									
State	s in Wh	ich Person	Listed Has	Solicited or	Intends to	Solicit Pur	chasers	· · · · · · · · · · · · · · · · · · ·						
(Check "All States" or check individuals States)									🔲 А	Il States				
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L.	RII	(SC)	(CD)	ITNI	(TY)	HT	IVTI	ΓV Δ1	[WA]	rwvi	rwn	rwyi	(PR)	

ļ	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PRO	OCEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\$\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate	Δ	mount Already
	Type of Security	Offering Price	Λ	Sold
	Debt	\$0.00	. \$	0.00
	Equity	\$ 19,329,054.72	\$	19,329,054.72
	Common Preferred	-		
	Convertible Securities (including warrants)	\$ 0.00	\$	0.00
	Partnership Interests	\$ 0.00		0.00
	Other (Specify)	\$ 0.00	•	0.00
	Total	\$ 19,329,054.72	-	
	Answer also in Appendix, Column 3, if filing under ULOE.	Ψ <u>17,027,034.72</u>	. Ψ	17,327,034.72
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2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
	·	Number Investors	I	Aggregate Dollar Amount of Purchase
	Accredited Investors	30	\$	19,329,054.72
	Non-accredited Investors	0	\$	0.00
	Total (for filings under Rule 504 only)	0	\$	0.00
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sol by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	of		
	Type of Offering	Type of Security	1	Dollar Amount Sold
	Rule 505	N/A	\$	0.00
	Regulation A	N/A	- -	0.00
	Rule 504	N/A	\$	0.00
	Total		\$	0.00
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish a estimate and check the box to the left of the estimate.	у .		
	Transfer Agent's Fees		\$	0.00
	Printing and Engraving Costs		\$	0.00
	Legal Fees	\boxtimes	\$	65,000.00
	Accounting Fees		\$	0.00
	Engineering Fees		\$	0.00
	Sales Commissions (specify finders' fees separately)		\$	0.00
	Other Expanses (identify)		¢	0.00

65,000.00

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	C. OFFERING PR	ICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PR	OCE	EDS			
	total expenses furnished in response	te offering price given in response to Part C — Question 1 art C — Question 4.a. This difference is the "adjusted gro	SS-		\$.	19,26	4,054.72
5.	of the purposes shown. If the amount for ar	ross proceeds to the issuer used or proposed to be used for early purpose is not known, furnish an estimate and check the be payments listed must equal the adjusted gross proceeds to the tion 4.b above.	X				
				Payments to Officers, Directors, & Affiliates			ents to
	Salaries and fees			\$0.00		\$	0.00
	Purchase of real estate			\$ 0.00		\$	0.00
	Purchase, rental or leasing and installation of	machinery and equipment		\$ 0.00			0.00
	Construction or leasing of plant buildings and	d facilities		\$ 0.00		\$	0.00
	Acquisition of other businesses (including th	e value of securities involved in this offering that may		\$		\$	0.00
	Repayment of indebtedness			\$ 0.00		\$	0.00
	Working capital					\$19,2	264,054.72
	Other (specify):			\$ 0.00		\$	0.00
Col				\$ 0.00		\$19,2	264,054.72
	Total Payments Listed (column totals added)			\$			
		D. FEDERAL SIGNATURE					
si	mature constitutes an undertaking by the issu	ned by the undersigned duly authorized person. If this notice are to furnish the U.S. Securities and Exchange Commission accredited investor pursuant to paragraph (b)(2) of Rule 502.					
Is	suer (Print or Type)	Signature (1)		Date			
	ruba Wireless Networks, Inc.	Alle Som		October 1	1, 20	05	
IN	ame of Signer (Print or Type)	Title or Signer (Pfint or Type)					
D	on LeBeau	Chief Executive Officer					
•							
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	Intentional misstatements or	omissions of fact constitute federal criminal violations. (S	ee 1	8 II S C 1001			
	intentional impotatements of	omissions of fact constitute federal cilimital violations. (3		U. U.U.U. 1001.,	,		